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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Guotai Junan Holdings Limited
國泰君安控股有限公司

(incorporated in British Virgin Islands with limited liability)

U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

Guotai Junan Securities Co., Ltd.
國泰君安證券股份有限公司

(incorporated in the People’s Republic of China with limited liability)

Arrangers and Dealers

Guotai Junan International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 12 April 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 12 April 2021. The listing of the Programme is expected to become effective on 13 April 2021.

Hong Kong SAR, 12 April 2021

As at the date of this announcement, the directors of Guotai Junan Holdings Limited are Fung Yim, Jian Yu and Lebin Xie.

As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. are He Qing, Wang Song, Yu Jian, Liu Xinyi, Guan Wei, Zhou Lei, Zhong Maojun, Wang Wenjie, Lin Facheng, Zhou Hao, An Hongjun, Xia Dawei, Shi Derong, Chen Guogang, Ling Tao, Jin Qingjun and Lee Conway Kong Wai.